



DESIGN THINKING MINDSET / DESIGN PHASE / VALIDATE

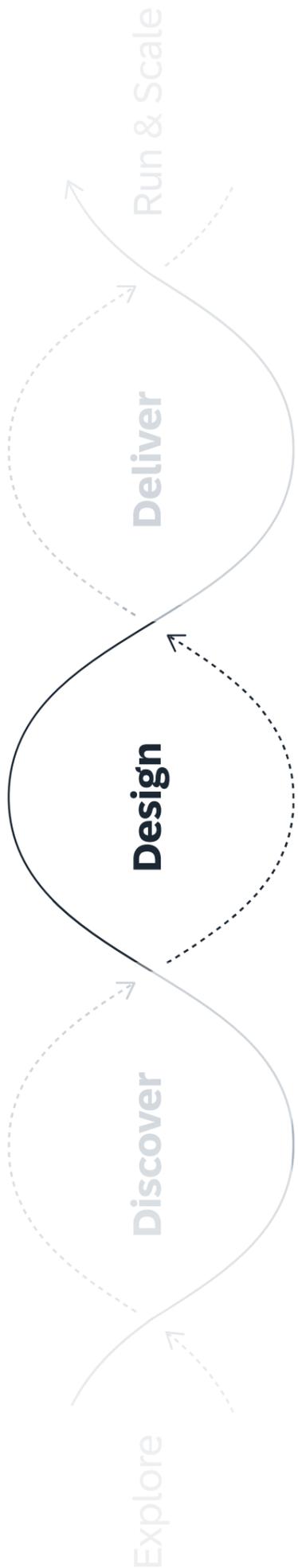
# Create an Investor Pitch

Provide a brief description of your solution and the problem it addresses, to present it to management and key stakeholders for approval.

## Why To Create an Investor Pitch

The investor pitch summarizes the essence of the solution, the problem it addresses, and the value it creates for the target audience.

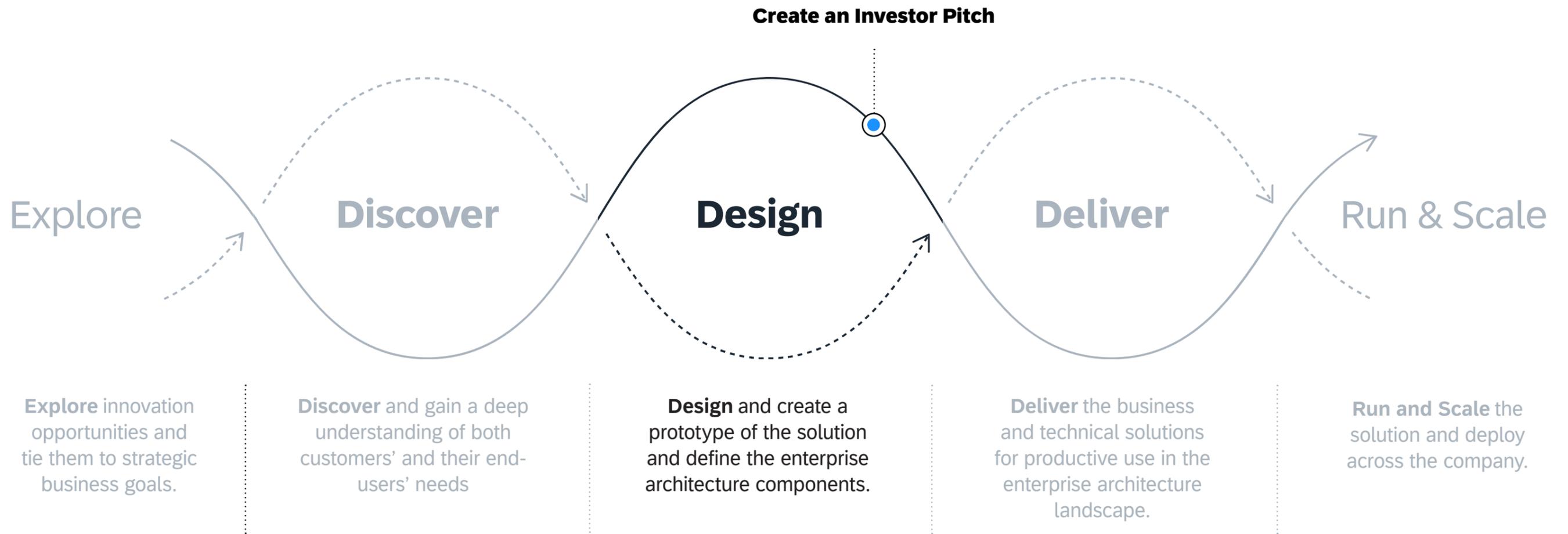
It's a concise and compelling description of the solution and its value proposition, designed to gain buy-in from project sponsors.



# When To Create an Investor Pitch

The “Investor Pitch” takes place in the Design Phase, usually after a prototype of the solution has been created.

At this point, the solution has been worked out in such detail that its value becomes clear and can be presented convincingly.



Learn more about SAP's Human-Centered Approach to Innovation: <https://apphaus.sap.com/approach>

# How To

## Create an Investor Pitch



Duration  
**15 - 30 Minutes**



Participation  
**3 - 5 Participants**



Roles  
**Designers, Design Thinking Experts, Product Owner**



Use Input From

- **Create an Idea Napkin**
- **Create a Vision Storyboard**
- **Map the User Experience Journey**

### Steps

1

**Reflect** on your current solution by referencing previous artifacts such as the **Idea Napkin, User Experience Journey Map, Vision Storyboards**, screen sketches, etc.

2

To help prepare your pitch, summarize your current solution in one sentence by indicating:

- Customer for the solution
- Need
- Solution
- Market category
- Key benefit
- Competition
- Unique differentiator

3

**Rehearse** the presentation of the pitch. You can use previously created artifacts, such as prototypes, to support your pitch.

### Expert Tips

If it is not possible to hold the pitch in front of the high management, ask a few colleagues outside the workshop to play the investor Roles for the session.

# Example

## Investor Pitch

Prepare your Investor Pitch

**For** A MID-SIZED COMPANY'S MARKETING AND SALES DEPARTMENT



(Customer)

**Who** NEEDS BASIC CRM FUNCTIONALITY,



(Need)

(Solution Name) THE CRM-INNOVATOR

**is a** WEB-BASED SERVICE



(Market Category)

*PROVIDES SALES TRACKING, LEAD GENERATION, AND SALES REPRESENTATIVE SUPPORT FEATURES THAT IMPROVE*

**that** CUSTOMER RELATIONSHIPS AT CRITICAL TOUCH POINTS



(Key Benefit)

**unlike** OTHER SERVICES OR PACKAGE SOFTWARE PRODUCTS,

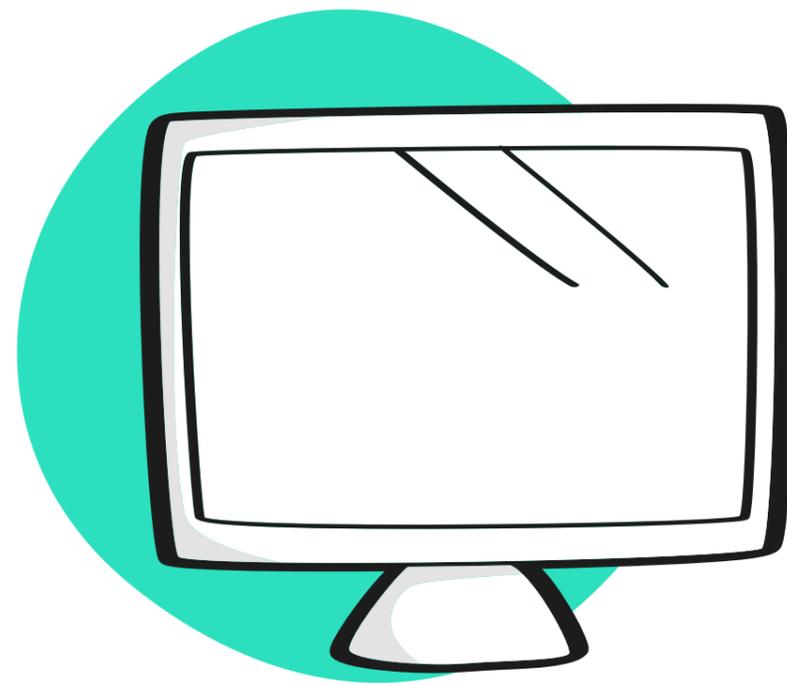


(Competition)

**the solution** PROVIDES VERY CAPABLE SERVICES AT A MODERATE COST.



(Unique differentiator)



# Virtual Collaboration Template

# MURAL Template

## Create an Investor Pitch

The screenshot displays the 'Investor Pitch' template on the AppHaus MURAL platform. The interface is divided into four main sections:

- 1. Read the paragraph to complete and the examples in small grey text for guidance:** A central box contains a sentence template: "For [customer], who [need], the [solution] is [category], that [benefits]. Unlike [competition], our product [advantage]." Below this, seven example phrases are provided for each bracketed section, such as "a mid-sized company's marketing and sales departments" for [customer] and "product provides very capable services at a moderate cost" for [advantage].
- 2. Silent Braindump (10 mins.):** This section contains eight individual participant cards, each with a name placeholder (e.g., [Name Participant 01]) and a copy of the sentence template with colored sticky notes for brainstorming.
- 3. Share and decide (15 mins.):** A large grid of 48 sticky notes (8 columns by 6 rows) is organized by the sentence template's structure (For, who, the, is, that, Unlike, our product). Each sticky note contains the text "Bring your ideas here" for participants to share and vote on their ideas.
- 4. Define the Final Investor Pitch (5 mins.):** A final grid of 7 sticky notes, one for each part of the sentence template, where participants drag their agreed-upon ideas to complete the final pitch.

Access the MURAL template: <https://app.mural.co/template/0bb9daf0-0e83-492b-b81c-a6880ee2a707/7a98dc8d-14a4-4d40-9773-62f2053493db>

\*Registration required